

COSA NEW SUPERINTENDENTS ACADEMY # 4

AGENDA

Salishan Spa & Golf Resort
7760 N. Highway 101, Lincoln City 97367
541-764-3600

Please bring:

- *A copy of your budget document to our meeting. You will need to refer to it during the presentations.*
- *A “win” to briefly share with the group – each person will have about 30 seconds.*

January 26, 2017

9:30 – 9:45...Welcome and Overview: *Briefly Share a “win” to share with the group – each person will have about 30 seconds.*

9:45 – 12:00...The Role of the Superintendent in Budgeting: Three perspectives

9:45-10:30 – Janelle Beers – Superintendent, Dayton School District, representing smaller districts

10:30-10:45 – Break

10:45-11:00 – Michael Carter – Superintendent, Rainier School District, representing medium districts

11:05 – 11:50 – Ernie Brown – Superintendent, Tigard-Tualatin, representing large school districts

11:50 – 12:00...Conclusion and adjourn until tomorrow

January 27, 9:45-1:45pm

9:45...Lessons Learned and Suggestions for Superintendents about School District Finances - Jerry Colonna

10:15...Angie Peterman, Executive Director of the Association of School Business Officials and Claire Hertz, Chief Financial Officer of the Beaverton School District will present:

- **School District Budget 101**
- **Examining Your Individual District's Budget**
- **The Roles/Responsibilities of the Superintendent in Working with District Budget Committees**

12:00...Lunch, Break and Continue with Claire and Angie

1:15...Comments from Colin, Alice and Jerry, Reactions to Workshop #4 and Introduction to Workshop #5

1:45...Adjourn

Remember to bring your budget document!!