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OACOA Updates – April 2019



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OACOA Updates

- SPED
 - MOE/IDEA Applications
 - Regional Programs
 - Monitoring Changes
- Emerging Bilinguals
- Q&A



MOE - Definition

Any School District (LEA) receiving an IDEA Part B subgrant must budget and expend **at least** the same amount of local, or state and local, funds for the education of children with disabilities as it did in the previous year.

LEAs must meet the:

- Eligibility (Budget) Standard
- Compliance (Expenditure) Standard



MOE- Eligibility Standard

“For purposes of establishing the LEA’s eligibility for an award for a fiscal year, the SEA must determine that the LEA budgets, for the education of children with disabilities, at least the same amount, from at least one of the following sources, as the LEA spent for that purpose from the same source for the most recent fiscal year for which information is available: (i) Local funds only; (ii) The combination of State and local funds; (iii) Local funds only on a per capita basis; or (iv) The combination of State and local funds on a per capita basis.”



MOE- Compliance Standard

“An LEA meets this [compliance] standard if it does **not** reduce the level of expenditures for the education of children with disabilities made by the LEA from at least one of the following sources below the level of those expenditures from the same source for the preceding fiscal year,

- except as provided in §§ 300.204 and 300.205:
 - (i) Local funds only; (ii) The combination of State and local funds; (iii) Local funds only on a per capita basis; or (iv) The combination of State and local funds on a per capita basis.”



MOE- Subsequent Year's Rule

A change in 2015

Subsequent Year's rule: The **comparison year** for determining if an LEA meets the eligibility and compliance standards is the last year the LEA met MOE using the same method.

The comparison year is subject to the Subsequent Years rule at 34 CFR §300.203(c). If an LEA fails MOE, the level of expenditures required in the following year is the amount that would have been required in the absence of that failure, not the LEA's reduced level of expenditures



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LEA Name		Multi-Year MOE Summary											** Repayment Amt (Compliance Test Only) **
Fiscal Year	Child Count	*Local Total Amount	*Local Total MOE Result	State and Local Total Amount	State and Local Total MOE Result	Shortfall	*Local Total Per Capita Amt	*Local Total Per Capita MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Shortfall x Child Count	Total IDEA Part B Subgrant	** Repayment Amt (Compliance Test Only) **
2010-2011	565			\$ 7,786,345.00	Met as Baseline				\$13,781.14	Met as Baseline		\$ 1,284,630.00	\$ -
2011-2012	568			\$ 7,789,236.00	Met				\$13,713.44	Did Not Meet		\$ 1,283,666.00	\$ -
2012-2013	572			\$ 7,843,234.00	Met				\$13,711.95	Did Not Meet		\$ 1,292,565.00	\$ -
2013-2014	573			\$ 7,835,293.00	Did Not Meet	\$7,835,293.00 less \$7,843,234.00 = (\$7,941.00)			\$13,674.16	Did Not Meet	\$13,674.16 - \$13,781.14 (2010- 11 Met) x 573 (2013-14 cc) = (\$61,299.54)	\$ 1,291,256.00	\$ (7,941.00)
2014-2015	576			\$ 7,845,359.00	Met as Baseline				\$13,950.00	Met as Baseline		\$ 1,292,915.00	\$ -
* Local Funds only typically not tracked in Oregon SD but optional													
** Liability is the lesser of the four calculated shortfalls and the amount of the LEA's Part B subgrant in the fiscal year in which the LEA failed to meet the compliance standard													



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MOE- Subsequent Year's Rule

Oregon Department of Education was notified of its failure to apply the Subsequent Year's Rule change in the Fall of 2018.

This change resulted in:

- A change in the number of districts meeting
- A change in the use of consortium to meet MOE



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MOE - Consortium Model

If a district previously met MOE under a consortium, and applied for IDEA funds as an individual district, then they are legally obligated to the requirements of MOE independent of the consortium.

- OSEP Guidance 2018



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IDEA Application

This Assurance Statement must be completed and signed by the Superintendent or other authorized representative of the district. By signing this Statement of Assurances, the District assures that it will operate in accordance with all the requirements of IDEA 2004 and related federal and state laws and regulations throughout the period of the grant award. **One** Statement of Assurances is required from **each** district. Each district should carefully read and review the IDEA 2004 statute and regulations and the state statutes and regulations related to this Statement of Assurances.



IDEA Application Changes

- October 2018, Oregon was notified by OSEP, that as an SEA, it failed to maintain State Financial Support (MOE).
- During this process, along with the allocation reduction, ODE was required to review and update IDEA procedures
- Included in this procedural review was the distribution of IDEA funds to LEAs.
- **Areas of non-compliance under IDEA Sec. 300.705 Subgrants to LEAs and Sec. 300.704 Statewide Activities**
 - Regional, OSD, and LTCT cannot be counted in the LEA award amount. Local LEAs must provide consent to have those funds redistributed.



IDEA Application- Changes

Several changes will be added to the LEA Application for IDEA. These will include:

- Designation of service/cost for OSD, LTCT, and Regional
- A district can choose to retain the IDEA flow-through dollars to meet the service needs or redistribute them to ODE contracted providers. (ORS 343.236 (4))



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IDEA Application- Changes

- If a district chooses to retain the services contracted with ODE through OSD, Regional, and/or LTCT or any combination of the three, they will need to provide a plan and assurances that students qualifying for Regional under OAR 343.236 will receive appropriate services by qualified personnel.



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Regional Program Funding-Budget

- The IDEA award amount is different than the General Fund reduction. The GBB calls for a reduction of 6.2 M to our current service levels.
- If this is not restored, we will work with regional contractors to reduce the award amount for the 2019-2021 biennium.



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Estimates for the 2019-2021 Biennium

General Fund: \$22.5M

Federal Funds: \$33.6M

Total Funds: \$56.5M



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Visioning Committee for Emerging Bilinguals

- Executive Memo: Portfolio and exit
- Goals for this work: Establishing outcomes beyond the minimum compliance.



Visioning Committee for Emerging Bilinguals

- Modeling from Superintendent visioning committee with COSA
- Executive committee – reaching out to help guide the work.



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Welcoming, Safe & Inclusive for All Students

- New unit includes: A Federal Grant to Develop High Quality Emergency Operation Plans AND 6.3 million in general fund money to create and support Safe schools and classes

For who: All 197 Oregon School Districts



Welcoming, Safe & Inclusive for All Students

- **Emergency Grant Statewide Staffing Concept**
 - Grant will provide: 3 FTE
- Current Policy Option Package will provide: TBD Education Service Districts
- Grant will provide: **Educational Service District (ESD)**
- 5 ESD's will be chosen by the ESD Association
- Funding will be provided to support current FTE
- All 197 schools will be assigned to 1 of the 5 ESD's



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Welcoming, Safe & Inclusive for All Students

- **School Districts should Expect**
- Strong partnerships with their ESD & ODE
- High Quality plans that will address Man-Made & Natural Disasters
- Partnerships with their different communities
- A high quality ODE website to support their efforts
- Information sharing from around the State

2019-21 Policy Option Package 103

Ensuring Safe & Effective Schools for All Students

\$6.3 million and 6.44 FTE to implement two strategies that effectively provide an inclusive, safe and welcoming learning environment conducive to learning for all students.

Strategy

Statewide School Safety & Prevention System - Investment of \$1.9 million for Grant-in-Aid and 1 position / .92 FTE to establish a comprehensive and systematic threat assessment system that uses early interventions to keep students safe (SB 584 & HB 2327).

Strategy

Safe & Effective Schools for All – Investment of \$4.4 million for Grant-in-Aid and 6 positions/5.52 FTE to further the state’s efforts around the research, development, and implementation of professional development and best practices that provide for safe schools (SB 12.)

2019-21 Policy Option Package 103

Strategy One: Statewide School Safety & Prevention System

Investment of \$1.9 million for Grant-in-Aid and 1 position / .92 FTE to establish a comprehensive and systematic threat assessment system that uses early interventions to keep students safe (SB 584 & HB 2327).



2019-21 Policy Option Package 103

Strategy One: Statewide School Safety & Prevention System

Outcomes

- Implementation of a multi-disciplinary student threat assessment system to help schools personnel identify, assess, and support students who present potential risk;
- Promotion of student mental wellness & enhanced youth suicide prevention efforts in schools;
- Promotion & awareness of Oregon's statewide school safety tip line (SafeOregon).



SAFEOREGON

2019-21 Policy Option Package 103

Strategy Two: Safe & Effective Schools for All

Investment of \$4.4 million for Grant-in-Aid and 6 positions/5.52 FTE to further the state's efforts around the research, development, and implementation of professional development and best practices that provide for safe schools (SB 12)

Strategic Investment	Fiscal Year 2020	Fiscal Year 2021	2019-21 Biennium
<i>Operations</i>			
Program Analyst 3 (Student Services) - Start 9-1-19	\$ 79,686	\$ 95,624	\$ 175,310
Program Analyst 3 (Student Services) - Start 9-1-19	\$ 79,686	\$ 95,624	\$ 175,310
Operation & Policy Analyst 4 (Student Services) - Start 9-1-19	\$ 89,754	\$ 107,705	\$ 197,459
Operation & Policy Analyst 4 (Student Services) - Start 9-1-19	\$ 89,754	\$ 107,705	\$ 197,459
Operation & Policy Analyst 3 (Student Services) - Start 9-1-19	\$ 82,854	\$ 99,424	\$ 182,278
Administrative Specialist 2 (Student Services) - Start 9-1-19	\$ 57,397	\$ 68,877	\$ 126,274
Services and Supplies	\$ 259,719	\$ 105,369	\$ 365,088
Indirect Services	\$ 143,564	\$ 18,123	\$ 161,687
Total Operations	\$ 882,414	\$ 698,451	\$ 1,580,865
<i>Grant In Aid</i>			
Grants - Regional Coordinators (20)	\$ 765,249	\$ 765,249	\$ 1,530,498
Grants - Regional Student Voice Council Cost	\$ 715,673	\$ 553,829	\$ 1,269,502
Total Grant In Aid	\$ 1,480,922	\$ 1,319,078	\$ 2,800,000
Total Strategy 2	\$ 2,363,336	\$ 2,017,529	\$ 4,380,865

Questions?